

# INVESTMENTS AND PERSONAL FINANCE

## Introduction

This program is specially designed to provide inputs in the area of Investments and Risk Management, coupled with the underlying concepts and methodology ensuring a reasonable understanding of the crucial parameters in the financial and investment decision making process. The skills so acquired may be effectively utilized in their day to day work and thereby promoting the quality of business decisions. These inputs will also be important for personal finance, private equity decision making and financial consultants can make use of the MDP to be more effective in their service offerings.

## Objectives of the Program

1. To enable the participants to understand the basics of fundamentals and valuation through financial statement analysis.
2. To facilitate the participants in grasping the finance jargons and understand the working of broader financial markets, institutions and instruments.
3. To inspire the participants to imbibe a thorough understanding of how their decisions impact the top and bottom line of their organization and their clients.
4. To enable the participants to have a thorough understanding and analysis of the Securities and their portfolios. This will help them in creating their own investment portfolio and track its performance.
5. To help participants in identifying the risks associated with financial instruments and the tools to mitigate or minimize the risks. This will also enable them in making decisions under risk.

## Pedagogy of the Program

The participants will learn the basic concepts and implications of finance through class room lectures, interactive discussions and case studies. Both conceptual and practical sides will be stressed. The course is planned to be covered in nine sessions over two days.

## Indicative Content of the Program

1. Financial System and Introduction to Investments
2. Introduction to Financial Markets. Why the exist? Financial Institutions. Direct and indirect mode of investments.
3. Interest Rate and Time Value of Money – I
4. Interest rate, compounding, present & future value, Annuity, growing annuity and Mortgage EMI calculations.
5. Financial Statement Analysis – I
6. Introduction to Journal Ledger Balance Sheet and cash flow statements
7. Financial Statement Analysis – II
8. Analysis of financial statements and ratios
9. Valuation based Investment Strategies-I
10. Investment Policy Statements-I, II
11. Index based strategies –I, II
12. Active Strategies and Portfolio Analysis –I, II, III, IV
13. Risk in Investment
14. Risk Management
15. Mechanics of the Financial Investments
16. Financial Planning

**Program Director: Prof. Anand**

**Fees (Per Candidate):Rs 43500+GST (Non Residential-In Campus),Rs 33000+GST(Online)**

**Proposed Dates:February 01 to 05,2022**